

Sun Life Rainbow MPF Scheme

Online Pension Services Centre Guide for Employers

Getting Started

Whenever and Wherever, Always Be There for You

Online Pension Services Centre

Welcome to Online Pension Services Centre! We understand the challenges associated with managing an organization. To help you out, we partner with you to make your MPF administration experience carefree at the online portal Online Pension Services Centre. Follow this step-by step guide and be prepared to be surprised by how simple this can be.



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1 Visit Online Pension Services Centre

- 1. Visit Sun Life Hong Kong's homepage www.sunlife.com.hk.
- 2. Select [▲]Sign in in the navigation bar → select "MPF".





3. Select "Sun Life Rainbow MPF Scheme".



4. Then you have landed to the Online Pension Services Centre!



For first time users, please follow the steps below to complete registration. If you have already registered, please login directly.

 Select "Employer" at the login page → Select "First Time Registration".

😧 Sun Life 木可全華	Good evening Language EN 💙	
~ ~ ~ ~		0
	Online Pension Services Centre	V
	Member Employer Sun Life Rainbow MFF Scheme ~ Cugin ID Username	Sele Sel Log 12
	Login 10	You
	Enter PIN Remember Me	
	Login	
	First Time Registration Forgot PIN Forgot Login ID	2

 Select your MPF Scheme → Input your login ID with your registered e-mail for receiving One-time password (OTP) → Select Next

Finding your record Select MP Scheme Include Ratios MP Schem Logn D 1234567890 You will include Cheristie passocit (DTP) via finall Email	Welcome!	
Sun Life Karbow MM Scheme Compared Texture Compared Texture Compared Texture Compared Texture Compared (COTP) via Ernall Compared Compared Compared Compared Cotting Compared Compared Compared Compared Cotting Compared Compared Compared Compared Cotting Compared Compared Compared Compared Cotting Compared Compared Compared Cotting Cotting Compared Cotting C	V Finding your record	
Legn ID 1214567890 You will receive Decisive passoont (DTP) va final final 	Select MPF Scheme	
1234567890 You will receive Oversine passocit (OTP) va final Imail	Sun Life Rambow NMF Scheme 🗸	
You will receive Oversite passacrit (OTP) va Brait Brail	Login ID	
Email	1234567890	
I have read and understood how I will get the One-time password.	••••••@email.com	
	I have read and understood how I will get the One-time password.	
Cancel Next		
	An extra step for security	
> An estra step for security	> Create your online account	
An extra step for security		

Tips: We have delivered your login ID via e-mail. Please check your e-mail to receive your own login ID.

- You will receive your One-time password (OTP) via e-mail. Enter the 6-digit OTP ⇒ Select Next.
- 4. Create your username and PIN → Confirm PIN
 → Select Submit





Almost there! Once you have finished the first time registration, you'll be on the way to enjoy our online services.



4 Home - Employer Dashboard

After logging in, you will be directly landed to the Employer Account Dashboard page. Here you can check a comprehensive summary on your reporting centres, enrolled members and asset allocation by funds.



Tips: More importantly, you can simply view whether there are outstanding contributions and available balance left at a glance.

Employer Account Dashboard



Remarks: You can always go back to this page by selecting "Home" in the navigation bar.

Tips: You can mouse-over on the Account Overview pie chart to view **fund balance**. You can also click on the pie chart for the **Historical Fund Price**.

Historical Fund Price Enquiry



- 1. Select particular constituent fund and time frame / specific period.
- 2. Select View Fund Price / View Fund Price Chart to view details; or
- 3. Select **Download Fund Price** to download historical fund price in CSV format.

Outstanding Item Summary

1. Scroll down to view the **Outstanding Item Summary** under the Account Overview.





Tips: Here you can always be reminded if there are outstanding contribution period and outstanding member enrolment form to be handled.

- 2. Select the **Reporting Centre Code** drop-down menu to choose another reporting centre (if any) you would like to view.
- Click on the corresponding number of outstanding contribution period
 / member enrolment form to view details.

Tips: You will be directly landed to the **Online Submission / Outstanding Contributions** page to proceed handling on contribution period(s) with outstanding contributions and/or contribution with discrepancy.

Choose Account Type

	Employer Cash Account	Employer For	feiture Account	
Date	Details	DR (HKD)	CR (HKD)	Balance (HKD)
	Employer Account Tran	saction Aug 2019		
01/08/2019	Opening Balance			0.00
22/08/2019	Cheque Payment Cheque No. : # 41620202 Date of Cheque Received : 22/08/2019		3,000.00	24
23/08/2019	Cheque Payment Cheque No. : # 20201742 Date of Cheque Received : 23/08/2019	-	3,000.00	
03/09/2019	Closing Balance			6,000.00
	Reserve Balance ^{Note1}			0.00
	Available Balance			6,000.00

4. Scroll down to view details of Employer Cash Account / Employer Forfeiture Account.



5.1 My Account – My Information

You can view your existing business information including contact person and details of reporting centre(s) in the **My Information** page.

😧 Sun Life ト 永明金融	IOME MY ACCOUNT MANAGE ME	Language EN マーク Logout MBERS CONTRIBUTION E-STATEMENT	
	My Information		In the navigation bar, select
Good Evening Mr. Cha	e-Alert	Last Login Date & Time: 10/09/2020 23:01:05 Last Login Status: Success	"My Account" → "My Information
Employer A	Change PIN		My Account - My Information
Account Overview	Change Username		

1. Your latest business information is shown in the **Employer Information**.

Sun Life HOME MY ACCOUNT MANAGE 水明金融 HOME MY ACCOUNT MANAGE	MEMBERS CONTRIBUTION E-STATEMENT	Tips: You can switch to view information between your compa
ly Information		and its reporting centre(s) by
Employer Informatio	on Reporting Centre	selecting "Employer Information
Employer Number	Language Preference	or "Reporting Centre".
12345678	CHN	
Company Name	Parent Company Name	
GOOD FUTURE COMPANY LIMITED	-	
Scheme Commencement Date	Participation Number	
01/12/2000	BR888888888	
Consent on Non-Regulatory Related e-statement	Consent on Regulatory Related e-statement	
No	No	

2. For details of reporting centre(s), select "**Reporting Centre**" → Choose the particular reporting centre you would like to view by selecting ">".

🚫 Sun Life HOME 未明金融	MY ACCOUNT MANAGE MEMBERS CONTRIBUTION E-STATEMENT	
My Information		
	Employer Information Reporting Centre	
Reporting Centre Code 💌	Reporting Centre Name	
RC1	ABC REPORTING CENTRE	>
RC2	ABC REPORTING CENTRE	>



3. You will see details of the Reporting Centre including payee name and payroll frequency.



4. Scroll down to view details of primary and secondary contact.

Contact Name	Job Title
HO YING CHUN	CHIEF HR OFFICER
Enrolment Contribution Contact Number	Termination Transfer-In Email
Phone Number	Work ••••••@email.com
Work +852 2345 6789	

5. Select **Back** to go back to the **Reporting Centre List** page.

5.2 My Account – e-Alert

Here you can change how you would like to receive your regulatory / non-regulatory statement.

😧 Sun Life । क्रं म क्र	OME MY ACCOUNT MANAGE MEM		uage EN ∽ & Logout ENT	
	My Information	Last Look	Date & Time: 10/09/2020 23:01:05	In the navigation bar, select
Good Evening Mr. Cha	e-Alert	Last cogn	Last Login Status: Success	"My Account" → "e-Alert".
Employer A	Change PIN			My Account - e-Alert
Account Overview	Change Username			

1. You can view the current settings of your communication channel.



Submit

2. Select "E-Notification" / "Hard Copy" to choose the way

you would like to hear from us - Select You may change setting by selecting below options Regulatory Statement Non Regulatory Statement E-Notification Hard Copy E-Notification Hard Copy Submit

5.3 My Account – Change PIN



1. Input your existing and new PIN.



2. Confirm new PIN → Select Submit



5.4 My Account – Change Username



1. Input your existing and new username.



2. Select Submit

😧 Sun Life 永明金融	HOME	MY ACCOUNT	MANAGE MEMBERS	CONTRIBUTION	Language E E-STATEMENT	N ♥ ⊕ Logout
Change L	Jserna	me				
Please input			/ Username.			
Existing Username						
New Username						



Tips: You can click "**Hint**" for the requirements of setting a new username.

Manage Members

Want to view the details of a particular member? The Manage Members page can help you out to keep your member management streamlined by putting together their personal information.

Sun Life HOME MY ACCOUNT MANAGE MEMBER		EN ∽ ⊕ Logout	
anage Members	🕹 Download All	I View All Members	In the navigation bar, select "Manage Members".
Type HKID/Passport No. or Member Number or Name in I	English (Surname Given Name)	Q	-



- You can search for a member by entering the following member information in the serach bar then select the Q button.
- 2. All members with matching result will be shown.

💟 Sun Life * म क्र क्र	MY ACCOUNT MANAGE	MEMBERS CONTRIBUTION	Language EN V	• O Logoi
Manage Memb	ers		ᆇ Download All 🛛 🗮 Viev	w All Membe
Type HKID/Passpo	ort No. or Member Number or	Name in English (Surname Giver	n Name) C	2
All Member Result				Refresh
Reporting Centre Code 💌	Member Name 🔻	Member Number 🔻	HKID / Passport No.	•
Reporting Centre Code 💌	Member Name 💌	Member Number 💌	HKID / Passport No. Z444***	•
RC1	CHEUNG MEI YEE	12345678	Z444***	~
RC1 RC1	CHEUNG MEI YEE HO YING CHUN	12345678 12345678	Z444*** F666***	*

3. Sort the result in ascending or descending order by selecting the \checkmark button of corresponding column.

4. Select **v** to view particular member information.

💟 Sun Life * म क्रम HOME	MY ACCOUNT MANAGE	MEMBERS CONTRIBUTION	Language EN V	O Log
Manage Memb	ers		🕹 Download All 🛛 🗐 View	All Memb
Type HKID/Passp	ort No. or Member Number or	Name in English (Sumame Give	n Name) Q	
All Member Result				Refresh
Reporting Centre Code 🔻	Member Name 🔻	Member Number 🔻	HKID / Passport No.	•
RC1	CHAN TAI MAN	12345678	M888***	
Member Name (English) CHAN TAI MAN Member Number 12345678		Member Name (Chinese) 陳大文 HKID / Passport No. M888***		
Date of Birth 08/08/1988		Date of Employment 11/11/2018		
Date of Joining Scheme 11/11/2018		Relevant Income (According to the latest contribution HK\$ 10,000.00	on period 01/05/2020-31/05/2020	2)
RC1	HIO YING CHUN	12345678	M888***	
RC1	WONG SIU MING	12345678	F666***	,
	CHEUNG MEI YEE	12345678	Z444***	





Tips: Confidential! Here you can view members' information including:

- Member Name (Chinese & English)
- Member No.
- HKID / Passport No.
- Date of Birth
- Date of Joining Scheme
- Date of Employment
- Relevant Income

- 5. You can also select "View All Members" to show all member result.
- 6. To download all member data in CSV format, select "Download All".
- Select Confirm if you are sure to download all member data. It will take around 1 minute to complete your download.

Contribution

7.1 Online Submission / Outstanding Contributions

We understand how heavy and complicated it can be when it comes to the MPF matters that need to be handled. With the new Online Pension Services Centre, calculating and making contributions have never been easier.

Sun Life Home MY ACCOUNT MANAGE ME/ 水明全融	Language EN V & Log MBERS CONTRIBUTION E-STATEMENT
Good Evening Mr. Chan	Online Submission / Outstanding Contributions Last Login Date & Time: 10/09/2020 23:0
Freelower Assesset Dashbased	Settled Contributions
Employer Account Dashboard	Upload Contribution File
Account Overview	View Online Transactions

In the navigation bar, select "Contribution" → "Online Submission / Outstanding Contributions".

01/05/2020 to 31/05/2020

🕑 Sun । 🔬 म		HOME MY	ACCOUNT N	MANAGE M	EMBERS		JTION E	Languag	e EN ♀│ & Logou r
Remit	ttance	State	ment						
Contribut	ion Period	from 01/07	/2020 to 31/0	07/2020				Rep	orting Centre Code RC
Important N	lotes:								
1. All con	tribution amo	ounts are round	led up to 2 decim	al places.					
2. Memb amour		not have any r	elevant income (e	r.g. on no-pa	id leave) sho	ould also be r	eported with	zero relevant	income and contribution
*2 For	and re-subm those memi ed Member E	bers with *2 n	nark, Member En and re-submit th	rolment Forr e same as so	n was not s on as possib	igned by the le so as to co	member. P mplete the e	lease arrange t nrolment proce	the member to sign the ISS.
*2 For returns	those mem ed Member E put Releva	bers with *2 n nrolment Form	and re-submit th	e same as so Ri	on as possib	le so as to co	oloyment	to report me	ember termination.
*2 For returns	those mem ed Member E put Releva	bers with *2 n nrolment Form	and re-submit th	e same as so Ri	on as possib	le so as to co	oloyment	nrolment proce	ember termination.
*2 For returns	those mem ed Member E put Releva	bers with *2 n nrolment Form nt Income a Settled Contr	and re-submit th	e same as so Ri Salary befo	on as possib EAD MORE Dre Last D	le so as to co	oloyment Outstandi	nrolment proce	ember termination.
*2 For returns Please inp	those memi ed Member E	bers with *2 n nrolment Form nt Income a Settled Contri tions	and re-submit th nd / or Basic ! ibutions	e same as so Ri Salary befo ormation with ancy Manu	on as possib EAD MORE Dre Last D	ate of Emp rtially Paid Co	oloyment Outstandi	to report me ng Contributi Out	ember termination.
*2 For returns Please inp	r those memi ed Member E put Releva rent Contribut	bers with *2 n nrolment Form nt Income a Settled Contri tions	and re-submit th nd / or Basic : ibutions Contribution Info Discrep an Period from to (dd/mm/yyyy)	e same as so Ri Salary befo ormation with ancy Manu	on as possib EAD MORE	ate of Emp rtially Paid Co	oloyment Outstandi	nrolment proce	ember termination. ons Istanding Payment Date of Employment (DD/MW/VYYY)
*2 For returns Please inp Cun Membr	those memined Member Elevanov put Relevanov rent Contribut er Name HidD No./ Passport No	bers with *2 r nrolment Form Int Income a Settled Contri tions Contributic (dd/mm/yyyy) Relevant Incom	and re-submit th nd / or Basic : ibutions Contribution Info Discrep on Period from to (dd/mm/yyyy) e Basic Salary HCS	e same as so R Salary befo ormation with ancy Man Contr Employer	on as possib EAD MORE ore Last D t Pa datory. bibution	te so as to co ate of Emp rtially Paid Co Voluntary	oloyment 1 Outstandi ntributions	nrolment proce	ember termination. ons Istanding Payment
*2 For return	those memined Member Elevanov put Relevanov rent Contribut er Name HidD No./ Passport No	bers with "2 n nrolment Form Int Income a Settled Contr tions Contribution (dd/mm/yyyy) Relevant incom	and re-submit th nd / or Basic : ibutions Contribution Info Discrep on Period from to (dd/mm/yyyy) e Basic Salary HCS	e same as so R Salary befo ormation with ancy Man Contr Employer	on as possib EAD MORE ore Last D t Pa datory. bibution	te so as to co ate of Emp rtially Paid Co Voluntary	oloyment 1 Outstandi ntributions	to report me ng Contributi Outstanding Surcharges	ember termination. ons Istanding Payment (DD/MW/YYY) Last Date of Employment (DD/MW/YYYY)

- 1. Click this **drop-down menu** for particular reporting centre.
- Here you can view outstanding contribution of relevant contribution period and finish the submission online
 → Choose the contribution period to be handled by selecting ">".
- 3. You will be landed to the **Outstanding Contributions – Current Contributions** column in the online Remittance Statement page.



>

Important: Read the "**Important Notes**" carefully before handling contribution data submission.

• Settled Contributions:

Click to view settled contributions of members in the selected contributions period (if any).

• Outstanding Contributions: Click to proceed outstanding contributions handling.

RC1

3. For the **Outstanding Contributions**, there are 4 columns with different functions:

	Settled Co	ntributions	_		Outstandir	ig Contributio	ons
Current Contrib	outions	Contribution Inform Discrepance		Partially Paid	l Contributions	Outs	standing Payment
Member Name		ution Period from vv) to (dd/mm/vvvv)	Mandatory	Volunta	ry Contribution		Date of Employmen

Tips: There are 4 columns with different functions under **Outstanding Contributions**.

Current Contributions	Contribution information with Discrepancy	Partially Paid Contributions	Outstanding Payment
The main column to input required contribution data by employers.	You may find records here with calculation problems.	View contributions with incomplete payment.	After submission of contribution data, your outstanding payment will be shown here for your further payment processing.

 Input relevant income and basic salary (if applicable) for members available in the contribution table → mandatory contribution, voluntary contribution (if applicable) and outstanding surcharges (if applicable) amounts will be automatically calculated once you entered the data.

		Settled Contri	butions		_		Outstandi	ng Contributi	ons
Cun	rent Contribut	tions	Contribution Info Discrepa		n Par	tially Paid Co	ontributions	Out	standing Payment
Memb	er Name		n Period from to (dd/mm/yyyy)		datory ibution	Voluntary	Contribution	Outstanding	Date of Employment (DD/MM/YYYY)
Member No	HKID No./ Passport No	Relevant Income HK\$	Basic Salary HK\$	Employer HK\$	Member HK\$	Employer HK\$	Member HK\$	Surcharges HK\$	Last Date of Employment (DD/MM/YYYY)
CHAN TAI MA	N	01/07/2020 to 3	1/07/2020		1			0.00	09/07/2018
1234567890	Z224*****	0.00	0.00	0.00	0.00	0.00	0.00		
Settled Amou	unt								<u>.</u>
Outstanding	Amount			0.00	0.00	0.00	0.00	0.00	
HO YIN CHUN	ı	01/07/2020 to 3	1/07/2020					0.00	20/06/2011
1234567890	L641*****	0.00	0.00	0.00	0.00	0.00	0.00		
Settled Amou	int			19					1



Member No	HKID No./ Passport No	Relevant Income HK\$	Basic Salary HK\$	Employer HK\$	Member HK\$	Employer HK\$	Member HK\$	Surcharges HK\$	Last Date of Employment (DD/MM/YYYYY)
CHAN TAI MA	N	01/07/2020 to 31	/07/2020					0.00	13/12/2010
1234567890	N007*****	25,000.00	0.00	1,250.00	1,250.00	0.00	50.00		6
Settled Amou	int							1	
Outstanding	Amount			1,250.00	1,250.00	0.00	50.00	0.00	
HO YIN CHUN	i	01/07/2020 to 31	/07/2020					0.00	28/08/2019
1234567890	A421*****	25,000.00	0.00	1,250.00	1,250.00	0.00	0.00		
Settled Amou	int							1	
Outstanding	Amount			1,250.00	1,250.00	0.00	0.00	0.00	

Sun Life HOME MY ACCOUNT 未明金融	Language EN V O Logo MANAGE MEMBERS CONTRIBUTION E-STATEMENT
Contribution Confirmation	on
contribution Period from 01/07/2020 to 3	1/07/2020 Reporting Centre Code RC
Your co	intributions has been submitted successfully. Transaction Number: 888888
Remittance	<u>Iransaction Details:</u> e Statement Number: AB000123456789000
Tot	tal Contribution Amount: HK\$ 9,050.00
Payment Methods	
By Cheque	
	e contribution amount payable to "Sun Life Trustee Company Limited - MPF" to
the Administrator, BestServe Financial Limit	ted (Postal Address: G.P.O. Box 95868, Tsim Sha Tsui Post Office) for processing.
	······································
To ensure the contribution could be handle	
	d properly, please write down the following items at the back of the cheque:
1. Transaction Number;	
1. Transaction Number; 2. Contribution period; and	
1. Transaction Number;	
1. Transaction Number; 2. Contribution period; and	
1. Transaction Number; 2. Contribution period; and 3. Employer Code	
1. Transaction Number; 2. Contribution period; and	
1. Transaction Number; 2. Contribution period; and 3. Employer Code MPF Contribution Advice	d properly, please write down the following items at the back of the cheque:
1. Transaction Number; 2. Contribution period; and 3. Employer Code MPF Contribution Advice	
1. Transaction Number; 2. Contribution period; and 3. Employer Code MPF Contribution Advice	d properly, please write down the following items at the back of the cheque:
1. Transaction Number; 2. Contribution period; and 3. Employer Code MPF Contribution Advice Please input the contribution payment date	d properly, please write down the following items at the back of the cheque:
1. Transaction Number; 2. Contribution period; and 3. Employer Code MPF Contribution Advice Please input the contribution payment date Contribution Payment Date	d properly, please write down the following items at the back of the cheque:
1. Transaction Number; 2. Contribution period; and 3. Employer Code MPF Contribution Advice Please input the contribution payment date Contribution Payment Date 11/09/2020 Important Note:	d properly, please write down the following items at the back of the cheque:
1. Transaction Number; 2. Contribution period: and 3. Employer Code MPF Contribution Advice Please input the contribution payment date Contribution Payment Date 11/09/2020 Important Note: The contribution payment date inputted is for	d properly, please write down the following items at the back of the cheque: of for the preparation of the MPF Contribution Advice

- 5. After inputting all required information, scroll down to the bottom and select
 save and the information you input will be saved.
- If you would like to go back for another contribution period, select
 Go To Contribution Period
- If you are sure to submit the contribution information, select
 Confirm and View Summary

8. Just that easy! You have done the contribution submission. You will go to the **Contribution Confirmation** page and receive a transaction number.

9. Scroll down for details to view payment methods, and also to generate and print an MPF Contribution Advice.

7.2 Settled Contributions

In the **Settled Contributions** page, our Online Pension Services Centre keeps you ahead of contribution period fully settled in the past 24 months.

😢 Sun Life HOME MY ACCOUNT MANAGE MEI 未可全融	MBERS CONTRIBUTION E-STATEMENT	
Good Evening Mr. Chan	Online Submission / Outstanding Contributions	In the navigation bar, select "Contribution" →
Freedower Assessment Dealth assed	Settled Contributions	
Employer Account Dashboard	Upload Contribution File	"Settled Contributions".
Account Overview	View Online Transactions	

View by Period

Sun Life HOME MY ACC 永可金融	OUNT MANAGE MEMB			guage EN ∨ © Logoul ∕IENT
Settled Contribution	S			
	By Period	By Member		
The following shows contribution per Reporting Centre Code All Y From	01/07/2018	To 10/07/2020		Go
			Settled Amount	
Reporting Centre Code All Y From	01/07/2018	То 10/07/2020		
Reporting Centre Code All Y From	01/07/2018	To 10/07/2020	Settled Amount	(HKS)



- Choose the contribution period you would like to view → Select Go.
- Select ">" to view particular contribution details.

Tips: You can also sort the data by entering information in the search bar or sort the result in ascending or descending order by selecting the ▼ button of corresponding column.

View by Member

Sun Life HOM 永明金融	E MY ACCOUNT MANAGE MEME	BERS CONTRIBUTION	Language EN	1 08-
Settled Contri	butions			
	By Period	By Member	_	
Type HKID/Pas	sport No. or Member Number or Name	e in English (Surname Given	Name)	2
The second s				
Member Name 🔻	Reporting Centre Code 💌	Member Number 💌	HKID No./Passport No	-
Member Name 💌	Reporting Centre Code 🕶	Member Number 🔻	HKID No./Passport No	• •
CHAN TAI MAN	RC1	929234	W088*****	>
CHAN TAI MAN HO YING CHUN	RC1 RC1	929234 855740	W088*****	> >
CHAN TAI MAN HO YING CHUN WONG SIU MING	RC1 RC1 RC1	929234 855740 679801	W088***** 0219***** U379*****	> > >

CHAN TAI MAN

Member Number: 123456 HKID No./Passport No: W088****** Reporting Centre Code: RC1 The following shows a member's settled contributions received From 01/07/2018 To 31/05/2020

									📥 Download All
Contribution Period (DD/MM/YYY Y)	Dealing Date (DD/MM/YYY Y)	Employer's Mandatory Contribution (HK\$)	Member's Mandatory Contribution (HK\$)	Employer's Voluntary Contribution (HK\$)	Member's Voluntary Contribution (HK\$)	Employer Voluntary Contribution 2 (HK\$)	Member Voluntary Contribution 2 (HK\$)	Surcharge (HK\$)	Total Contribution (HK\$)
01/05/2020 To 31/05/2020	18/06/2020	100.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00
01/03/2020 To 31/03/2020	N/A	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01/02/2020 To 29/02/2020	10/03/2020	733.11	733.11	0.00	0.00	0.00	0.00	0.00	1,466.22
01/01/2020 To 31/01/2020	11/02/2020	735.28	735.28	0.00	0.00	0.00	0.00	0.00	1,470.56
01/12/2019 To 31/12/2019	10/01/2020	733.11	733.11	0.00	0.00	0.00	0.00	0.00	1,466.22
01/11/2019 To 30/11/2019	10/12/2019	800.55	800.55	0.00	0.00	0.00	0.00	0.00	1,601.10
01/10/2019 To 31/10/2019	11/11/2019	757.04	757.04	0.00	0.00	0.00	0.00	0.00	1,514.08
01/09/2019 To	10/10/2019	748 33	748 33	0.00	0.00	0.00	0.00	0.00	1 496 66



Tips: You can switch to view between **By Period** and **By Member** by selecting this bar.

- Select "By Member" ⇒ Search for a member by entering the member information in the search bar ⇒ Select the Q button.
- All members with matching result will be shown ⇒ Select ">" to view particular contribution details.
- 3. You will see contribution records of the particular member.
- 4. Select "Download all" to download the full record in CSV format.



Tips: Select **X** to cancel the upload of the chosen file. Only one file can be uploaded at one time.

😧 Sun Life 未明金融	HOME	MY ACCOUNT	MANAGE MEMBERS	Language E-STATEMENT	EN 🗸 🖱 Logout
Upload Co	ontrib	ution File	1		
Accept cont File size sho testing.xlsx	uld not exc	in xls, csv and txt eed 5 MB	file format only.		2. Browse
			Upload File		

- 2. You will see the chosen file name in the box.
- 3. Select Upload File to confirm the upload of the file. That's it!

7.4 View Online Transactions

You can view your transaction history in the past 24 months to clearly keep track of what transaction you have done.

🎸 Sun Life 永明金融	HOME MY ACCO	OUNT MANAGE MEMBE		7	In the navigation bar, select	
Good Evening M	Good Evening Mr. Chan Employer Account Dashboard		Online Submission / Outstanding Contributions	ast Login Date & Time: 10/09/2020 23:01:05 Last Login Status: Success	"Contribution" →	
Employe			Settled Contributions		"View Online Transactions".	
			Upload Contribution File		view online multipactions .	
Account Overv	iew		View Online Transactions)		
/iew Online	e Transaction		CONTRIBUTION E-STATEM	guage EN ♥ O Logout AENT	 For particular transactions, select in the system will generate the statemen Then select (*) to view details of the statement. 	
本可全社 /iew Online he following table :	e Transaction	ıs	CONTRIBUTION E-STATEM	and the second se	the system will generate the statemen 2: Then select (to view details of the	
k ¶ ≰ At /iew Online he following table : Il Request (s)	e Transaction	IS on history in previous 24	CONTRIBUTION E-STATEN month	and the second se	 the system will generate the statemen 2: Then select (to view details of the statement. Tips: If you see a particular 	
क न क क्स he following table : Il Request (s) Transaction No.	e Transaction thows online instructio	IS on history in previous 24 Transaction Description Online Remittance Stateme	month Status nt Settled	AENT	the system will generate the statemen 2: Then select () to view details of the statement. Tips: If you see a particular transaction with only () to	
水町金融 View Online ne following table : Il Request (s) Transaction No. 71358-WEB-RS-5	Contransaction shows online instruction Dete/ Time 09/07/2020	IS on history in previous 24 Transaction Description Online Remittance Stateme Submission Online Remittance Stateme	month E-STATEM Status nt Settled nt Settled	AENT	 the system will generate the statemen 2: Then select (to view details of the statement. Tips: If you see a particular 	
* ग * स View Online he following table : Il Request (s) Transaction No. 71358-WEB-R5-5 71358-WEB-R5-4 549472	Date/ Time 09/07/2020	IS on history in previous 24 Transaction Description Online Remittance Stateme Submission Online Remittance Stateme	month E-STATEN The Status Int Settled Int Settled Int Submitted	AENT	the system will generate the statemen 2: Then select () to view details of the statement. Tips: If you see a particular transaction with only () to select, it means there is already	
क स क View Online he following table : Il Request (s) Transaction No. 71358-WEB-RS-5 71358-WEB-RS-5	Date/Time 09/07/2020 06/07/2020	IS on history in previous 24 Transaction Description Online Remittance Stateme Submission Online Remittance Stateme Submission Online Remittance Stateme	month E-STATEM Status nt Settled nt Settled nt Submitted nt Settled	AENT	the system will generate the statemen 2: Then select (() to view details of the statement. Tips: If you see a particular transaction with only (() to select, it means there is already a statement record in the	

Tips: "**Status**" is shown for you to monitor the transaction progress. Remember to submit your contribution data and payment before the contribution day.

for details



Sun Life HOME MY ACCOUNT MANAGE MEMBERS CONTRIBUTION E-STATEMENT 本可全脉	
e-Statement	In the navigation bar, select
View e-Statement for previous 24 months	"e-Statement".
Reporting Centre All 🗸	

- 1. Choose the reporting centre.
- 2. Choose the type and period of the statement.

e-Stateme	ent					
View e-Statement	and the second second	nonths				
Reporting Centre A	ul	×				
Type All	❤ Fr	om 09/2018	×	To 09/2020	~	View Statement
Contribution						^
Contribution Discre	epancy Report					0
19/06/2020						🛓 Download
18/06/2020						🛓 Download
MPF Contribution	Advice					•
02/09/2020						🛓 Download
Online Remittance	Statement Submission	Report				0
Receipt Acknowled	dgement					0
Remittance Staten	nent (with Contribution	Surcharge)				0

Remarks: Do you know what kind of statement you can view here?

- Contribution
- Enrolment

E

- Asset Transfer-In/Out
- Miscellaneous

3. Select View Statement

 You can now download to view your e-statement and letters sorted by statement type. 9 Forgot PIN / Login ID

If you have forgotten your password or login ID, now you can easily reset a new one by using the One-time password – as simple as the first time registration!

Forgot PIN

1. Select "Employer" at the login → "Forgot PIN".

😧 Sun Life क्रं ज़ क्र क्र	Good evening Language EN ¥
	Online Pension Services Centre
	Member Employer Sun Life Rainbow MPF Scheme ~ © Login ID Username @ Remember Me Login Finst Time Registration Forgot PBM Forgot Login ID

Select your MPF scheme, input your Login
 ID / Username with your registered e-mail
 for receiving One-time password (OTP) →
 Select Next

Forgot PIN	
 Finding your record 	
- mong you record	
Select MPF Scheme	
Sun Life Rainbow MPF Scheme 🗸	
Login ID Username	
1234567890	
You will receive One-time password (OTP) via Email.	
Email	
ABCDEFG@EMAIL.COM	
I have read and understood how I will get the One-time password.	
Cancel	Next
> An extra step for security	

Your OTP will be sent to your e-mail. Enter the
 6-digit OTP → Select Next

Forgot PIN			
 Finding your record 			
✓ An extra step for security			
Your One-time password (OTP) has been sent to X**********************************			
It will expire after 5 minutes upon request.			
Please enter the 6-digit OTP			
Didn't receive OTP? Resend OTP			
(Cancel	Next)

 Create new PIN → Confirm PIN → Select Submit

Sun Life 未明金融		Language EN 🌱
Forgot PIN		
 Finding your record 		
 An extra step for security 		
V New PIN		
Croate PIIN		
Confirm PIN		
••••••		
	Cancel Submit	

Forgot Login ID

 Select "Employer" at the login ⇒ "Forgot Login ID".

🚫 Sun Life 🛓 म क्र क्र	Good evening Language EN 🛩
	Online Pension Services Centre
	Member
	Sun Life Rainbow MPF Scheme
	Remember Me
	Login
	First Time Registration Forgot PIN Forgot Login ID

 Select your MPF scheme, input your Employer Code with your registered e-mail for receiving One-time password (OTP) → Select Next.

Sun Life 未用金融	Language DN 🛩
Forgot Login ID	
✓ Finding your record	
Select MPF Scheme	
Sun Life Rainbow MPF Scheme 🗸	
Employer Code	
1234567890	
You will receive One-time password (OTR) via Linal. Break BACDEFG@EMAIL.COM	
Cancel	Next
) An extra step for security	
> View Login ID	

Your OTP will be sent to your e-mail. Enter the
 6-digit OTP → Select Next

Sun Life ★ 明金融	Language B1 ¥
Forgot Login ID	
 Finding your record 	
 An extra step for security 	
Your One-time password (OTP) has been sent to,	
It will expire after 5 minutes upon request	
Please enter the 6-digit OTP	
Didn't receive OTP? Resend OTP	
Cancel	Next
> View Login ID	
A sum column	

4. Your login ID will be displayed here for your future login.

😧 Sun Life 永明金融			Language EN ¥
Forgot Login ID			
 Finding your record 			
 An extra step for security 			
View Login ID			
Login ID: 12345600000			
	Login	Forgot PIN	

Tips: If you have forgotten your username, please use your login ID to log in. After logging in, your username will be shown. If you want / need to reset your username, you can select "**My Account**" in the navigation bar **→** "**Change Username**".

10 More Functions

Can't wait to explore the Online Pension Services Centre? At the footer navigation, we have integrated with more functions fitting in your need.

Scroll down to the bottom of any web page to view the navigation footer.

Notice	Support	Fund Info / Calculator	Contact Us
What's New	Enquiry Channel	Latest Fund Prices	10/F, One Harbourfront,
Service Pledge	FAQ	Historical Fund Price Enquiry	18 Tak Fung Street, Hunghom Kowloon, Hong Kong
	Forms & Publications	Fund Performance	🕅 Мар
	Administration Procedure	First Contribution Calculator	🛇 Call Us
	Glossary	Long Service Payment / Severance Payment Calculator	

What's New

Here we will keep you posted on news and any amendments. Keep an eye on our updates!



Forms & Publications

Check out the list here for our most commonly used forms and publications.

😧 Sun Life 🚸 ण 🛣 🕸	HOME MY ACCOUNT MANAGE MEMBERS CON	Language EN ✓ ⊕ Logout TRIBUTION E-STATEMENT		
Forms & F	Publications			
Sun Life Rainbow	Member	Employer		
MPF Scheme	💩 Member Enrolment Form (Sample Completion Form)			
	🛎 Direct Debit Authorization			
	Lemployer Information Change Form			
	Tax Residency Self-Certification (Entity)			

Administration Procedure

Click here to learn more about our administration procedure.



First Contribution Calculator

Simply input basic information to calculate the first contribution amount for employees (for reference only).

🜔 Sun Life 🖟 म क्र 🕸	HOME MY ACCOUNT MANAGE MEMBERS CONTRIBUTION E-STATEMENT		
First Cont	ribution Calculator		
Sun Life Rainbow MPF	Payroll Frequency Monthly - starting from 1st to the end of each month Bi-weekly - please enter a start date of any payroll cycle		
Scheme	01/09/2020		
	Semi-monthly - starting from 1st to 15th, and then 16th to the end of each month		
	Non Calendar Month - Starting From 2nd this month to 1st next month		

Log in the Online Pension Services Centre now to experience more!

brighter under the sun

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